

Schedule L

**REFUND FUND DISCLOSURE FORM**

**THIS INFORMATION IS GIVEN TO YOU AS REQUIRED BY *THE LIFE LEASES ACT***

<b>Life Lease Complex:</b>	Name: _____ Location: _____																																										
<b>Landlord:</b> <i>(if agent, disclose owner)</i>	Name: _____ Address: _____																																										
<b>Trustee:</b> <i>(if applicable)</i>	Name: _____ Address: _____ Contact: _____ Phone: _____																																										
<b>Refund Fund Status:</b>	For fiscal year ending: _____ <table style="width:100%; border:none;"> <tr> <td style="width:50%;"></td> <td style="text-align:right;">Date</td> </tr> <tr> <td>Beginning of fiscal year balance:</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:right;">Market value</td> </tr> <tr> <td>End of fiscal year balance:</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:right;">Market value</td> </tr> </table> <p><b>Additional information:</b> Entrance fees deposited to fund: \$ _____  Contributions from other sources <i>(Specify)</i>: _____  Dividend/interest income earned: \$ _____  Fees and expenses: \$ _____ Refunds to tenants: \$ _____  Amounts withdrawn for purposes of the complex: \$ _____  Amounts owing to tenants at end of fiscal year: \$ _____ <i>(Include amounts payable to tenants who have given or been given notice of termination before the end of the fiscal year.)</i></p>		Date	Beginning of fiscal year balance:	\$ _____		Market value	End of fiscal year balance:	\$ _____		Market value																																
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<b>Refund Fund Investments:</b>	As of _____ <i>(date of above fiscal year end)</i> , the refund fund consists of the following investments:  A. Bonds, securities and other investments fully backed by government or the Canadian Deposit Insurance Corporation or a guarantee fund of a credit union or caisse populaire as per the <i>Investment Restrictions Regulation of The Life Leases Act. (Specify total cost and market value for all investments of this type.)</i> <table style="width:100%; border:none;"> <tr> <td style="width:30%; text-align:right;">\$ _____</td> <td style="width:30%; text-align:right;">\$ _____</td> <td style="width:40%;"></td> </tr> <tr> <td style="text-align:center;">Cost*</td> <td style="text-align:center;">Market Value**</td> <td></td> </tr> </table> B. Other Investments <i>(Specify cost and market values for each. Attach additional schedule if necessary.)</i> <table style="width:100%; border:none;"> <tr> <td style="width:50%; border-bottom: 1px solid black;"></td> <td style="width:20%; text-align:right;">\$ _____</td> <td style="width:30%; text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> <tr> <td style="border-bottom: 1px solid black;"></td> <td style="text-align:right;">\$ _____</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> <tr> <td style="border-bottom: 1px solid black;"></td> <td style="text-align:right;">\$ _____</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> <tr> <td style="border-bottom: 1px solid black;"></td> <td style="text-align:right;">\$ _____</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> <tr> <td><b>Total Other Investments:</b></td> <td style="text-align:right;">\$ _____</td> <td style="text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> </table> C. Total of A and B <i>(Total market value should equal end of fiscal year balance shown in Refund Fund Status.)</i> <table style="width:100%; border:none;"> <tr> <td style="width:50%;"></td> <td style="width:20%; text-align:right;">\$ _____</td> <td style="width:30%; text-align:right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align:center;">Cost</td> <td style="text-align:center;">Market Value</td> </tr> </table>	\$ _____	\$ _____		Cost*	Market Value**			\$ _____	\$ _____		Cost	Market Value		\$ _____	\$ _____		Cost	Market Value		\$ _____	\$ _____		Cost	Market Value		\$ _____	\$ _____		Cost	Market Value	<b>Total Other Investments:</b>	\$ _____	\$ _____		Cost	Market Value		\$ _____	\$ _____		Cost	Market Value
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<b>Certification:</b>	<i>To be signed by the trustee appointed under The Life Leases Act to administer the refund fund. If no such trustee is appointed, to be signed by the owners of the life lease complex or, if the owner is a corporation, by its authorized signing officer(s).</i>  I, _____ position and I, _____ position of _____, certify that the information given in this form is (name of life lease complex/corporation) complete and accurate to the best of my knowledge.  _____ Signature Date  _____ Signature Date																																										