SCHEDULE C (Subsection 29(2))

PROVINCE OF MANITOBA

OWNERSHIP CERTIFICATE

NO. _____

This is to certify that

is the registered owner of Province of Manitoba debenture(s) No. bearing interest at the rate of ______ per annum, issued on ______ 19 ____ and maturing on ______ 19 ____ to the aggregate face value of \$______

has been received by the Minister of Finance that said debenture(s) has/have been destroyed, lost or stolen.

At a reasonable time after maturity of said debenture(s) provided it/they has/have not been presented for redemption, the principal amount thereof will be paid to the above named registered owner when he or she furnishes such indemnity as may be required by the Minister of Finance.

This certificate is not negotiable or transferable.

Dated at Winnipeg, Manitoba, this _____ day of _____ 19___

MINISTER OF FINANCE