FORM 70D.5

File No: FD\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

COMPARATIVE FAMILY PROPERTY STATEMENT

*(Attach applicable cover page in Form 4C)*

| **ASSETS**  ***(list all assets under each category below, excluding jointly‑owned assets)***  \*for assets alleged to be non‑shareable, briefly state reason in comments column | **PETITIONER'S ASSETS** | | **RESPONDENT'S ASSETS** | | **COMMENTS**  ***(explanation for difference in value/identify documentation***  ***to support valuation if applicable)*** | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner | | Respondent |
| **Real property:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Household goods, furniture**  **and appliances:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Tools, sports and hobby**  **equipment:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Bank accounts and cash**  **on hand:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **TFSAs:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **RRSPs (is discount rate**  **at issue?):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Life insurance (cash value):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Pensions (mark with \*\* if**  **provincially regulated):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Farm machinery (FMV or**  **recapture tax discount):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Other (corporate shares**  **and others):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **(A) TOTAL ASSETS:** |  |  |  |  |  |  | | |

| **DEBTS**  ***(list all debt under each category below, excluding joint debts)*** | **PETITIONER'S DEBTS** | | **RESPONDENT'S DEBTS** | | **COMMENTS**  ***(explanation for difference in value/identify documentation***  ***to support valuation if applicable)*** | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner | | Respondent |
| **Mortgages:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Loans or lines of credit:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Credit cards:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Other:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **(B) TOTAL DEBTS:** |  |  |  |  |  |  | | |
| **(A) – (B) = NET:** |  |  |  |  |  | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **POSITIONS ON EQUALIZATION** | | | | | |
| **Petitioner's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |
| **Respondent's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |

| **JOINT ASSETS (SHARED ASSETS NOT SUBJECT TO FAMILY PROPERTY ACCOUNTING)** | | | | | | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **JOINT ASSETS**  ***(list all joint assets under***  ***each category below)*** | **PETITIONER'S ASSETS** | | **RESPONDENT'S ASSETS** | | **COMMENTS**  ***(explanation for difference in value/identify documentation***  ***to support valuation if applicable)*** | | |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner | | Respondent |
| **Real property:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Other (corporate shares**  **and others):** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **(C) TOTAL ASSETS:** |  |  |  |  |  |  | | |

| **JOINT DEBTS**  ***(list all joint debts under each category below)*** | **PETITIONER'S DEBTS** | | **RESPONDENT'S DEBTS** | | **COMMENTS**  ***(explanation for difference in value/identify documentation***  ***to support valuation if applicable)*** | | |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner's valuation ($) | Respondent's valuation ($) | Petitioner | | Respondent |
| **Mortgages:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **Other:** | | | | | | | |
|  |  |  |  |  |  | |  |
|  |  |  |  |  |  | |  |
| **(D) TOTAL DEBTS:** |  |  |  |  |  |  | | |
| **(C) – (D) = NET:** |  |  |  |  |  | | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **POSITIONS ON JOINT PROPERTY EQUALIZATION** | | | | | |
| **Petitioner's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |
| **Respondent's valuation:** |  | owes |  | $ |  |
|  | *(petitioner/respondent)* |  | *(petitioner/respondent)* |  |  |

Notes:

1. "valuation": use "fair market value" amount that you would get for it if it was sold in the open market.

2. Use values for assets and debts as of the date of separation for these items that are not jointly-owned.

3. Use current fair market value for joint assets.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Filed by** |  | on |  | , |  | . |
|  | *(petitioner/applicant/respondent)* |  | *(date)* |  |  | |

INSTRUCTIONS

ONLY complete YOUR portion of the Comparative Family Property Statement.

DO NOT complete the portion of the form that is to be completed by the other party or make any changes to the portion of the form that has been completed by the other party.

Tips for completing the form:

If you are the petitioner list your valuation of your assets and debts and your valuation of the respondent’s assets and debts in the appropriate column.

If you are the respondent list your valuation of your assets and debts and your valuation of the petitioner’s assets and debts in the appropriate column.

In the “Comments” column:

* If you are the first party to complete the form the only information you may put in the “Comments” column is:

1. Which assets and debts are non-shareable and why; and

2. Identify the documents to support your valuation of any of the assets and debts.

* If you are the second party to complete the form you may put the following information in the “Comments” column:

1. Which assets and debts are non-shareable and why;

2. Identify the documents to support your valuation of any of the assets and debts; and

3. Your explanation for the difference between you and the other party on the values of any of the assets and debts.

If you are the first party who completes the form, after you complete it you must serve the form on the other party.

If you are served with a comparative family property statement you must complete your portion of the comparative family property statement, file it in the court office and serve it on the other party within 14 days after being served.