FORM 49A

OFFER TO SETTLE

[General Heading — Form 4A or 4B]

OFFER TO SETTLE

The [identify party] offers to settle this proceeding (or the following claims in this proceeding) on the following terms: [Set out terms in consecutively numbered paragraphs.]

This offer will expire on the commencement of the hearing (or on the _____ day of _____, 20___, at ____a.m./p.m.).

[Date]

[name, address and telephone number of lawyer or party making offer]

TO: [name and address of lawyer or party to whom offer is made]